

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: OMAXE
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Subject: Outcome of Meeting of the Board of Directors of Omaxe Limited held today i.e. May 15, 2026 and submission of Audited Financial Results (Standalone & Consolidated) for the Quarter and Financial Year ended on March 31, 2026 alongwith Statutory Auditors' Report thereon

Reference: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations, 2015")

Dear Sir/ Madam,

Please note that the Board of Directors at its meeting held today, i.e. May 15, 2026 considered and approved, *inter-alia*, the following:

1. Audited Financial Results (Standalone & Consolidated) of the Company for the Quarter and Financial Year ended on March 31, 2026. The copy of the said result (Standalone & Consolidated) along with Audit Reports as required under Regulation 33(3) (d) of SEBI LODR Regulations, 2015 are enclosed herewith. The reports of the Auditor were issued with unmodified opinion with respect to Audited Financial Result (Standalone & Consolidated) for the Quarter and Financial Year ended on March 31, 2026;
2. Appointment of M/s S.K. Bhatt & Associates, Cost Accountants as Cost Auditors for the Financial Year 2026-27;
3. Appointment of M/s Aditya V Agarwal & Company, Chartered Accountants, as the Internal Auditors of the Company for the Financial Year 2026-27, in place of the existing Internal Auditor, M/s Doogar & Associates, who has resigned due to pre-occupation with other assignments.

The details as required under the SEBI LODR Regulations, 2015 read with SEBI Master Circular vide Reference No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to item enumerated at Point No. 2 & 3 above are enclosed herewith as **Annexure-I**.

The Board Meeting commenced at 03:00 P.M. and concluded at 05:00 P.M. with a vote of thanks to the Chair.

The copy of this intimation is also available on Company's website www.omaxe.com and on the website of Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

You are requested to take the same on record please.

For Omaxe Limited
For Omaxe Limited



(Company Secretary)

D B R Srikanth
Company Secretary and Compliance Officer

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Toll Free No. 18001020064, Website: www.omaxe.com, CIN: L74899HR1989PLC051918

B S D & Co.

Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001 (Delhi)
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Omaxe Limited

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date standalone financial results of **Omaxe Limited** (the "Company") for the quarter and year ended 31st March 2026 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid statement:

- i. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net loss (including other comprehensive loss) and other financial information of the Company for the quarter year ended 31st March 2026.

Basis for Opinion:

We conducted our audit in accordance with the Standards on Auditing (SAs) specified as per section 143(10) of the Companies Act, 2013("the Act"), as amended. Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report.

We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Emphasis of Matter

We draw attention to note 6 to the financial results of the Company:

The Company had received an Order dated 30th July 2024 from SEBI under section 11, 11B of SEBI Act, 1992 covering the period from 2018-19, 2019-20 and 2020-21, against which company had filed an appeal with the Securities Appellate Tribunal (SAT) and SAT vide order dated 1st October 2024 had granted stay on directions at para 41 (i) of SEBI order dated 30th July 2024. The proceeding with SAT is undergoing and next date of hearing is on 7th July 2026. In the opinion of the management of the Company, the said order has no impact on the financial results of the Company.



Management's Responsibility for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Company's Management and Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the financial position, financial performance, other comprehensive income, changes in equity and cash flow of the Company in accordance with the Ind AS and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Company's Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or



conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure, and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient and appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone Financial Results

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

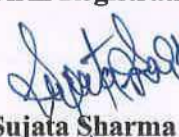
Other Matter

The Statement include the results for the quarter ended 31st March 2026 being the balancing figures between the audited figures in respect of full financial year ended 31st March 2026 and the published unaudited year to date figures up to the third quarter of the current financial year, which were subjected to a Limited Review by us, as required under the Listing Regulations. Our opinion on the Statement is not modified in respect of this matter.

For B S D & Co.

Chartered Accountants

Firm Registration No.: 000312S


Sujata Sharma

Partner

Membership No.: 087919



UDIN: 26087919LKWQJR9250

Place: New Delhi

Date: 15th May 2026

B S D & Co.

Chartered Accountants

Branch Office Delhi : 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001 (Delhi)
Tel. : 011-43029888, E-mail : delhi@bsdgroup.in • Website : www.bsdgroup.in

Independent Auditor's Report on the Quarterly and Year to Date Consolidated Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
**The Board of Directors of
Omaxe Limited**

Report on the audit of Consolidated Financial Results

Opinion

We have audited the accompanying Statement of quarterly and year to date consolidated financial results of **Omaxe Limited** ("the Holding Company"), its subsidiaries, limited liability partnership (the Holding, its subsidiaries, limited liability partnership together referred to as "the group") and its associates for the quarter and year ended 31st March 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended (the "Listing Regulations")

In our opinion and to the best of our information and according to the explanations given to us, and unaudited financial statements / financial information of 144 Group companies and 2 Associate Companies audited by other auditors, referred to in paragraph "Other Matters" below, the aforesaid statement:

- i. includes the annual financial results of the entities listed in Annexure-I
- ii. are presented in accordance with the requirements of the Listing Regulations in this regard; and
- iii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the consolidated net loss and other comprehensive loss and other financial information of the Group for the quarter and year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) as specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group and its associates in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the consolidated financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our audit opinion.

Emphasis of Matter

We draw attention to note 6 to the financial results:



The Holding Company had received an Order dated 30th July 2024 from SEBI under section 11, 11B of SEBI Act, 1992 covering the period from 2018-19, 2019-20 and 2020-21, against which company had filed an appeal with the Securities Appellate Tribunal (SAT) and SAT vide order dated 1st October 2024 had granted stay on directions at para 41 (i) of SEBI order dated 30th July 2024. The proceeding with SAT is undergoing and next date of hearing is on 7th July 2026. In the opinion of the management of the Company, the said order has no impact on the financial results of the Company.

Management's Responsibility for the Consolidated Financial Results

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the consolidated financial position, consolidated financial performance, consolidated total comprehensive income, consolidated changes in equity and consolidated cash flows of the Group including its associates in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group and of its associates are responsible for maintenance of the adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its associates and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error which have been used for the purpose of preparation of the statement by the directors of Holding company as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies included in the Group and of its associates are responsible for assessing the ability of the group and of its associates to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group and of its associates are also responsible for overseeing the financial reporting process of the Group and of its associates.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a



material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company and its subsidiary companies which are companies incorporated in India, has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management and Board of directors.
- Conclude on the appropriateness of management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associates to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associates to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/ financial information of the entities or business activities within the Group and its associates of which we are the independent auditors to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of such entities included in the Statement of which we are the independent auditor. For the other entities, included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the master circular issued by the SEBI under regulation 33(8) of SEBI (Listing obligations and Disclosure Requirements) regulations 2015 as amended, to the extent applicable.

Other Matters

- a) The consolidated financial results include the financial statements and other financial information in respect of 144 group companies, whose financial statements/ financial information reflects the



total assets of Rs. 36.04 Crores as at 31st March 2026, total revenues (including other income) of Rs 9.90 Crores for the year ended 31st March 2026 and net cash flows amounting to Rs. (0.03) Crores for the year ended on that date, as considered in the Statement. These financial statements / financial information are unaudited and have been furnished to us by the management and our opinion on the statement, in so far as it relates to the amounts and disclosures included in respect of these group companies is based solely on such unaudited financial statements/ financial information as certified by the Management. In our opinion and according to information and explanations given to us by the Management, these financial statements/ financial information are not material to the group.

Our opinion on the Statement is not modified in respect of the above matter.

- b) The Consolidated financial results also include the group's share of net profit/(loss) of Rs (0.04) crores for the year ended 31st March 2026, as considered in the consolidated financial results, in respect of 2 associate companies, whose financial statements have been audited by other auditors. Our opinion on the statement, in so far as it relates to the amounts and disclosures included in respect of these associate companies is based solely on such audited financial statements by other auditors.

Our opinion on the Statement is not modified in respect of the above matter.

- c) We did not audit the financial statements of 2 Subsidiary companies having Nil income/ Profit (Loss) being non -material in nature.
- d) The Statement include the results for the quarter ended 31st March 2026 being the balancing figures between the audited figures in respect of full financial year ended 31st March 2026 and the published unaudited year to date figures up to the end of the third quarter of the current financial year which were subjected to Limited Review by us, as required under the Listing Regulations.

Our Opinion is not modified in respect of the above matter.

For B S D & Co.

Chartered Accountants

Firm Registration No.: 000312S


Sujata Sharma

Partner

Membership No.: 087919



UDIN: 26087919USGH2V1301

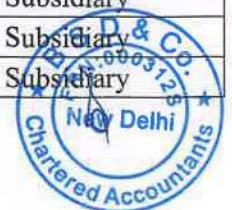
Place: New Delhi

Date: 15th May 2026

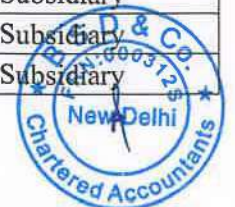
Annexure to the Independent Auditor's Report on Quarterly / Year to Date Consolidated Financial Results of Omaxe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

A. Subsidiaries/ Associate Companies/ LLPs

S. No.	Name of the Company	Type
1	Aashna Realcon Private Limited	Subsidiary
2	Anjaniputra Builders Private Limited	Subsidiary
3	Aradhya Real Estate Private Limited	Subsidiary
4	Arman Builders Private Limited	Subsidiary
5	Atulah Contractors And Constructions Private Limited	Subsidiary
6	Ayush Landcon Private Limited	Subsidiary
7	Be Together Developers Private Limited	Subsidiary
8	Be Together Infra Projects Private Limited	Subsidiary
9	Blackbull Retails Private Limited	Subsidiary
10	Chapal Buildhome Private Limited	Subsidiary
11	Colors Real Estate Private Limited (upto 28.10.2025)	Subsidiary
12	Dhanu Real Estate Private Limited	Subsidiary
13	FBD Real Grow Private Limited	Subsidiary
14	Giant Dragon Mart Private Limited	Subsidiary
15	Golden Glades Builders Private Limited	Subsidiary
16	Green Planet Colonisers Private Limited	Subsidiary
17	Hamara Ghar Constructions And Developers Private Limited	Subsidiary
18	Hartal Builders And Developers Private Limited	Subsidiary
19	Jagdamba Contractors And Builders Limited	Subsidiary
20	JKB Constructions Private Limited	Subsidiary
21	JRS Projects Private Limited	Subsidiary
22	Kamini Builders And Promoters Private Limited	Subsidiary
23	Kashish Buildtech Private Limited	Subsidiary
24	Khushiyon Ka Ghar Private Limited	Subsidiary
25	Landlord Developers Private Limited (upto 05.08.2025)	Subsidiary
26	Link Infrastructure And Developers Private Limited	Subsidiary
27	Ludhiana Wholesale Market Private Limited	Subsidiary
28	Mehboob Builders Private Limited	Subsidiary
29	Mehtab Infratech Private Limited	Subsidiary
30	Monarch Villas Private Limited	Subsidiary
31	MR Real Estate Private Limited	Subsidiary
32	National Affordable Housing Limited	Subsidiary
33	Navratan Techbuild Private Limited	Subsidiary
34	Nexten (I) Growth Private Limited	Subsidiary
35	Nexten Infra Growth Private Limited	Subsidiary
36	Nexten Infra Private Limited	Subsidiary
37	Nexten Real Growth Private Limited	Subsidiary
38	Nexten Super Growth Private Limited	Subsidiary
39	Oasis Township Private Limited	Subsidiary



40	Omaxe Be Together Amausi Busport Private Limited	Subsidiary
41	Omaxe Be Together Ayodhya Busport Private Limited	Subsidiary
42	Omaxe Be Together Ghaziabad Busport Private Limited	Subsidiary
43	Omaxe Be Together Kaushambi Busport Private Limited	Subsidiary
44	Omaxe Be Together Lucknow Busport Private Limited	Subsidiary
45	Omaxe Be Together Prayagraj Busport Private Limited	Subsidiary
46	Omaxe Be Together Projects Developers Private Limited	Subsidiary
47	Omaxe Buildhome Limited	Subsidiary
48	Omaxe Buildwell Limited	Subsidiary
49	Omaxe Entertainment Limited	Subsidiary
50	Omaxe Forest Spa and Hills Developers Limited	Subsidiary
51	Omaxe Garv Buildtech Private Limited	Subsidiary
52	Omaxe Heritage Private Limited	Subsidiary
53	Omaxe Hitech Infrastructure Company Private Limited	Subsidiary
54	Omaxe Housing and Developers Limited	Subsidiary
55	Omaxe Indore Developers Limited	Subsidiary
56	Omaxe Infrastructure Limited	Subsidiary
57	Omaxe International Bazaar Private Limited	Subsidiary
58	Omaxe New Amritsar Developers Private Limited	Subsidiary
59	Omaxe New Chandigarh Developers Private Limited	Subsidiary
60	Omaxe New Faridabad Developers Private Limited	Subsidiary
61	Omaxe Next Private Limited	Subsidiary
62	Omaxe Pancham Realcon Private Limited	Subsidiary
63	Omaxe Power Private Limited	Subsidiary
64	Omaxe World Street Private Limited	Subsidiary
65	Omtch Infrastructure and Construction Limited	Subsidiary
66	Pam Developers (India) Private Limited	Subsidiary
67	Panchi Developers Private Limited	Subsidiary
68	Parshwa Veer Builders and Developers Private Limited	Subsidiary
69	PP Devcon Private Limited	Subsidiary
70	Primordial Buildcon Private Limited	Subsidiary
71	Radhika Buildwell Private Limited	Subsidiary
72	Rivaj Infratech Private Limited	Subsidiary
73	Sarthak Landcon Private Limited	Subsidiary
74	Sarva Buildtech Private Limited	Subsidiary
75	Shamba Developers Private Limited	Subsidiary
76	Shikhar Landcon Private Limited	Subsidiary
77	Silver Peak Township Private Limited	Subsidiary
78	Sri Balaji Green Heights Private Limited	Subsidiary
79	Worldstreet Sports Center Limited	Subsidiary
80	Zodiac Housing And Infrastructure Private Limited	Subsidiary
81	Omaxe Capital Redevelopment Private Limited	Subsidiary
82	Nexten Township Private Limited	Subsidiary
83	Nexten Cityspace Realty Private Limited	Subsidiary
84	Next10 Land Developers Private Limited (w.e.f. 12.11.2025)	Subsidiary
85	Next10 Realbuild Private Limited (w.e.f. 12.11.2025)	Subsidiary



86	Aadhira Developers Private Limited	Step-subsiary
87	Aarzo Technobuild Private Limited	Step-subsiary
88	Abhas Realcon Private Limited	Step-subsiary
89	Abheek Builders Private Limited	Step-subsiary
90	Adesh Realcon Private Limited	Step-subsiary
91	Anveshan Builders Private Limited	Step-subsiary
92	Ashok Infrabuild Private Limited	Step-subsiary
93	Ashray Infrabuild Private Limited	Step-subsiary
94	Aviral Colonizers Private Limited	Step-subsiary
95	Bhanu Infrabuild Private Limited	Step-subsiary
96	Caspian Realtors Private Limited	Step-subsiary
97	Colors Real Estate Private Limited (w.e.f. 29.10.2025)	Step-subsiary
98	Daman Builders Private Limited	Step-subsiary
99	Damodar Infratech Private Limited	Step-subsiary
100	Davesh Technobuild Private Limited	Step-subsiary
101	Dinkar Realcon Private Limited	Step-subsiary
102	Ekansh Buildtech Private Limited	Step-subsiary
103	Ekapad Developers Private Limited	Step-subsiary
104	Estatelance Developers Private Limited	Step-subsiary
105	Estatelance Real Estate Private Limited	Step-subsiary
106	Glacier Agro Food Products Private Limited	Step-subsiary
107	Hemang Buildcon Private Limited	Step-subsiary
108	Hiresh Builders Private Limited	Step-subsiary
109	Kavya Buildtech Private Limited	Step-subsiary
110	Manit Developers Private Limited	Step-subsiary
111	Navadip Developers Private Limited	Step-subsiary
112	NRI City Developers Private Limited	Step-subsiary
113	Oasis Suncity Realtors Private Limited	Step-subsiary
114	Omaxe Housing And Infrastructure Limited	Step-subsiary
115	Omaxe India Trade Centre Private Limited	Step-subsiary
116	Omaxe Infotech City Developers Limited	Step-subsiary
117	Radiance Housing And Properties Private Limited	Step-subsiary
118	Reliable Manpower Solutions Limited	Step-subsiary
119	RPS Suncity Promoters & Developers Private Limited	Step-subsiary
120	Rupesh Infratech Private Limited	Step-subsiary
121	S N Realtors Private Limited	Step-subsiary
122	Salvatore Infra Buildtech Ltd.	Step-subsiary
123	Sanvim Developers Private Limited	Step-subsiary
124	Satkar Colonisers Private Limited	Step-subsiary
125	Satvik Hitech Builders Private Limited	Step-subsiary
126	Secure Properties Private Limited	Step-subsiary
127	Shubh Bhumi Developers Private Limited	Step-subsiary
128	Tejpal Infra Developers Private Limited	Step-subsiary
129	Utkrisht Real Estate & Associates Private Limited	Step-subsiary
130	Dreamze New Faridabad Developers LLP	
131	KSONS Buildwell LLP	



132	Shine Grow New Faridabad LLP	LLP
133	Parkash Omaxe Amusement Park Private Limited	Associate

B. Group Company Controlled by Omaxe Limited (as Management Certified)

S. No.	Name of the Company
1	Aanchal Infrabuild Private Limited
2	Abhay Techno Build Private Limited
3	Abhiman Buildtech Private Limited
4	Absolute Infrastructure Private Limited
5	Adil Developers Private Limited
6	Advaita Properties Private Limited
7	Advay Properties Private Limited
8	Agasthya Properties Private Limited
9	Alpesh Builders Private Limited
10	Amber Infrabuild Private Limited
11	Amit Jain Builders Private Limited
12	Amod Builders Private Limited
13	Ananddeep Realtors Private Limited
14	Anant Realcon Private Limited
15	Aneesh Buildtech Private Limited
16	Apoorva Infrabuild Private Limited
17	Arhant Infrabuild Private Limited
18	Aric Infrabuild Private Limited
19	Arjit Builders Private Limited
20	Art Balcony Private Limited
21	Avindra Estate Developers Private Limited
22	Avval Builders Private Limited
23	Balesh Technobuild Private Limited
24	Bali Buildtech Private Limited
25	Bandhu Buildtech Private Limited
26	Beautiful Landbase Private Limited
27	Bhargav Builders Private Limited
28	Bhavesh Buildcon Private Limited
29	Chaitanya Realcon Private Limited
30	Chetan Infrabuild Private Limited
31	Chirag Buildhome Private Limited
32	Cress Propbuild Private Limited
33	Daksh Township Private Limited
34	Deejit Developers Private Limited
35	Deepaalay Realtors Private Limited
36	Deepal Township Private Limited
37	Deepsing Realtors Private Limited
38	Desire Housing and Construction Private Limited
39	Devgar Estate Developers Private Limited



40	Distinctive Infrastructure and Construction Private Limited
41	Dream Technobuild Private Limited
42	Dream Towers Private Limited
43	DVM Realtors Private Limited
44	Excellent Apartments Private Limited
45	Fast Track Buildcon Private Limited
46	Garg And Goel Estate Developers Private Limited
47	Garg Realtors Private Limited
48	Garvish Realtors Private Limited
49	Gaurang Buildcon Private Limited
50	Geet Buildhome Private Limited
51	Girish Buildwell Private Limited
52	Goel Isha Colonisers Private Limited
53	Green Earth Promoters Private Limited
54	Gurmeet Builders Private Limited
55	Hina Technobuild Private Limited
56	Indrasan Developers Private Limited
57	Istuti Realcon Private Limited
58	J.S.M. Enterprises Private Limited
59	Jagat Buildtech Private Limited
60	Jaidev Colonisers Private Limited
61	Jishnu Buildcon Private Limited
62	Jitenjay Realtors Private Limited
63	Jivish Colonisers Private Limited
64	Kanak Buildhome Private Limited
65	Kartik Buildhome Private Limited
66	KBM Constructions Private Limited
67	Kishordeep Realtors Private Limited
68	Krishan Kripa Buildcon Private Limited
69	Laldeep Realtors Private Limited
70	Lavanya Builders Private Limited
71	Lifestyle Township Private Limited
72	Lohith Developers Private Limited
73	Luxury Township Private Limited
74	Mangal Bhumi Properties Private Limited
75	Mangla Villas Private Limited
76	Mankish Colonisers Private Limited
77	Manwal Colonisers Private Limited
78	Meghmala Builders Private Limited
79	Mihir Buildwell Private Limited
80	Milestone Township Private Limited
81	Motto Developers Private Limited
82	Nakul Technobuild Private Limited
83	Naptune Technobuild Projects Private Limited
84	Natraj Colonisers Private Limited



85	Naveenraj Realtors Private Limited
86	Neegar Developers Private Limited
87	New Horizons Township Developers Private Limited
88	Omaxe Affordable Homes Private Limited
89	Omaxe Hotels Limited
90	Omaxe Realtors Limited
91	P N Buildcon Private Limited
92	Parjit Realtors Private Limited
93	Prabal Developers Private Limited
94	Praveen Buildcon Private Limited
95	Praveen Mehta Builders Private Limited
96	PSJ Developers Private Limited
97	Puru Builders Private Limited
98	Ramniya Estate Developers Private Limited
99	Raveendeeep Colonisers Private Limited
100	Rocky Valley Resorts Private Limited
101	Sandeep Landcon Private Limited
102	Sandeep Township Private Limited
103	Sangupt Developers Private Limited
104	Sanjit Realtors Private Limited
105	Sankalp Realtors Private Limited
106	Sanya Realtors Private Limited
107	Savim Realtors Private Limited
108	Sentinent Properties Private Limited
109	Shalin Buildwell Private Limited
110	Shantiniwas Developers Private Limited
111	Shardul Builders Private Limited
112	Shashank Buildhome Private Limited
113	Shivshakti Realbuild Private Limited
114	Shreyas Buildhome Private Limited
115	Singdeep Estate Developers Private Limited
116	Smart Buildhome Private Limited
117	Snehal Buildcon Private Limited
118	SNJ Builders Private Limited
119	Source Developers Private Limited
120	Spike Developers Private Limited
121	Starex Projects Private Limited
122	Starshine Realtors Private Limited
123	Stepping Stone Buildhome Private Limited
124	Stronghold Properties Private Limited
125	Subodh Buildwell Private Limited
126	Sumedha Builders Private Limited
127	Sunrise Township Private Limited
128	Sunview Township Private Limited
129	Swapan Sunder Township Developers Private Limited
130	Swapnil Buildhome Private Limited



131	Swarg Sukh Buildhome Private Limited
132	Taru Buildcon Private Limited
133	True Dreams Developers Private Limited
134	True Estate Build Developers Private Limited
135	True Gem Tech Developers Private Limited
136	Tushar Landcon Private Limited
137	Udal Properties Private Limited
138	Umang Buildcon Private Limited
139	Vaibhav Technobuild Private Limited
140	Vaman Buildhome Private Limited
141	Veenish Realtors Private Limited
142	VGSG Realtors Private Limited
143	Vimsan Realtors Private Limited
144	Vineera Colonisers Private Limited

C. Associate Companies (Audited by other auditor's)

S. No.	Name of the Company
1	Be Together Music Private Limited
2	Aquarise Developers Private Limited (w.e.f.30.11.2025)



Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)
 Corp. Office: Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi-110019
 CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: secretarial_1@omaxe.com, Tel: 91-11-41893100

Statement of Audited Standalone/Consolidated Financial Results for the quarter and year ended 31 March 2026

(Rupees in Crores)

S. No.	Particulars	Standalone					Consolidated				
		Quarter ended			Year Ended		Quarter ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
1	Income										
	a) Revenue from operations	161.49	109.18	138.17	453.64	389.85	348.52	301.82	541.26	1,253.40	1,560.99
	b) Other income	7.00	30.60	12.30	61.03	60.12	27.79	17.21	11.77	86.34	75.98
	Total income (a+b)	168.49	139.78	150.47	514.67	449.97	376.31	319.03	553.03	1,339.74	1,636.97
2	Expenses										
	a) Cost of land, material consumed, construction & other related project cost	146.22	160.41	126.37	535.58	554.46	778.06	756.82	513.87	2,811.60	2,096.65
	b) Changes in inventories of finished stock & projects in progress	49.00	(52.09)	(21.91)	(43.57)	(145.11)	(299.40)	(337.28)	88.19	(1,049.70)	(85.81)
	c) Employee benefits expense	10.22	8.89	10.49	40.53	44.77	5.50	3.91	6.62	24.51	24.09
	d) Finance costs	46.92	39.62	30.39	158.25	123.39	69.54	53.86	51.33	255.11	195.30
	e) Depreciation and amortisation expense	5.99	5.28	8.95	20.19	26.31	10.05	8.99	11.60	34.51	36.69
	f) Other expenses	20.46	16.77	16.06	63.29	51.46	66.29	33.57	38.62	162.82	133.80
		278.81	178.88	170.35	774.27	655.28	630.04	519.87	710.23	2,238.85	2,400.72
3	Profit/(loss) before share of profit/(loss) of associates, exceptional items and tax	(110.32)	(39.10)	(19.88)	(259.60)	(205.31)	(253.73)	(200.84)	(157.20)	(899.11)	(763.75)
4	Share of Profit/(loss) of associates	-	-	-	-	-	(0.01)	(0.00)	(0.05)	(0.01)	(0.27)
5	Profit/(loss) before exceptional items and tax	(110.32)	(39.10)	(19.88)	(259.60)	(205.31)	(253.74)	(200.84)	(157.25)	(899.12)	(764.02)
6	Exceptional items	-	-	-	-	-	-	-	-	-	-
7	Profit/(loss) before tax	(110.32)	(39.10)	(19.88)	(259.60)	(205.31)	(253.74)	(200.84)	(157.25)	(899.12)	(764.02)



8	Tax expense									
	Current Tax	-	-	-	-	0.60	0.69	(2.57)	3.58	2.71
	Deferred tax charge/(credit)	(27.27)	(12.86)	0.88	(63.99)	11.72	(62.92)	(48.33)	(6.01)	(205.90)
		(27.27)	(12.86)	0.88	(63.99)	11.72	(62.32)	(47.64)	(8.58)	(202.32)
9	Profit/(loss) for the period/Year	(83.05)	(26.24)	(20.76)	(195.61)	(217.03)	(191.42)	(153.20)	(148.67)	(696.80)
	Other Comprehensive Income									
	(i) Items that will not be reclassified to statement of profit or loss	0.55	(0.09)	0.73	(0.33)	1.09	0.51	(0.07)	0.89	1.20
	(ii) Tax on above items	(0.44)	0.03	(0.08)	(0.31)	(0.09)	(0.46)	0.02	(0.12)	(0.73)
10	Total other comprehensive income/(loss) for the period/year	0.11	(0.06)	0.65	(0.64)	1.00	0.05	(0.05)	0.77	0.47
11	Total comprehensive income/(loss) for the period/year	(82.94)	(26.30)	(20.11)	(196.25)	(216.03)	(191.37)	(153.25)	(147.90)	(696.33)
12	Net Profit/(loss) attributable to									
	Owners of the company	(83.05)	(26.24)	(20.76)	(195.61)	(217.03)	(191.30)	(153.20)	(148.32)	(696.86)
	Non-controlling interest	-	-	-	-	-	(0.12)	0.00	(0.35)	0.06
13	Other comprehensive income/(loss) attributable to									
	Owners of the company	0.11	(0.06)	0.65	(0.64)	1.00	0.05	(0.05)	0.77	0.47
	Non-controlling interest	-	-	-	-	-	0.00	0.00	(0.00)	(0.00)
14	Total comprehensive income/(loss) attributable to									
	Owners of the company	(82.94)	(26.30)	(20.11)	(196.25)	(216.03)	(191.25)	(153.25)	(147.55)	(696.39)
	Non-controlling interest	-	-	-	-	-	(0.12)	0.00	(0.35)	0.06
15	Paid up Equity Share Capital (Face Value per share- Rs. 10/-)	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90
16	Other Equity	278.27		474.52	278.27	474.52	(1,084.42)		(388.03)	(1,084.42)
17	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)									
	Basic earnings per share (in rupees)	(4.54)	(1.43)	(1.14)	(10.69)	(11.87)	(10.46)	(8.38)	(8.11)	(38.10)
	Diluted earnings per share (in rupees)	(4.54)	(1.43)	(1.14)	(10.69)	(11.87)	(10.46)	(8.38)	(8.11)	(38.10)

Prakash



Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 15 May, 2026. The financial results for the quarter and year ended 31 March 2026 have been audited by the Statutory Auditors of the Company and expressed unmodified report on the standalone and consolidated financial results.
2. These standalone and consolidated financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (IND AS) as notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended. The said financial results represent the result of Omaxe Limited ("the Company"), its subsidiaries, partnership firms (together referred as "the Group") and its share in results of associates which have been prepared in accordance with Ind AS-110 'Consolidated Financial Statement' and Ind AS-28 'Investment in Associates and Joint Ventures'.
3. The figures for the last quarter of the current and previous years are the balancing figures between the audited figures in respect of the full financial year and the published figures for nine months ended for the respective years.
4. The consolidated financial results of the company include unaudited financial results of 144 group companies which have been reported by their respective management. The unaudited financial results of two subsidiary companies having Nil Income/ Profit (Loss) have not been consolidated being non material in nature.
5. In line with the provisions of Ind AS 108 – Operating Segments and on the basis of review of operations being done by the management of the company, the operations of the group falls under real estate business, which is considered to be the only reportable segment by the management.
6. The Company had received an Order dated July 30, 2024 from SEBI under section 11, 11B of SEBI Act, 1992 covering the period from 2018-19, 2019-20 and 2020-21, against which company had filed an appeal with the Securities Appellate Tribunal (SAT) and SAT vide order dated October 01, 2024 had granted stay on directions at para 41 (i) of SEBI order dated July 30, 2024. The proceeding with SAT is undergoing and next date of hearing is on July 7, 2026. In the opinion of the management of the Company, the said order has no impact on the financial results of the company.
7. On November 21, 2025, the Government of India notified four new Labour Code (the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020) consolidating 29 existing Labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed that there is no impact on provision for Gratuity & Leave Encashment on account of new Labour Code on the financial statement. The Group continues to monitor the finalization of Central / State Rules and clarifications from the Government on other aspects of the Labour Codes and would provide appropriate accounting effect as and when such clarifications are issued / rules are notified.



8. Statement of Assets and Liabilities:

(Rupees in Crore)

Particulars	Standalone		Consolidated	
	As on 31-Mar-2026 (Audited)	As on 31-Mar-2025 (Audited)	As on 31-Mar-2026 (Audited)	As on 31-Mar-2025 (Audited)
ASSETS				
Non-Current Assets				
Property, Plant and Equipment	23.66	453.24	59.85	480.72
Right of use assets	22.13	30.50	33.93	45.72
Other Intangibles Assets	0.03	0.08	0.10	0.25
Goodwill on consolidation	-	-	76.32	79.06
Investment in Subsidiaries, Associates and Partnership Firms	376.63	379.11	0.02	0.02
Investments	14.08	14.41	18.38	20.71
Financial Assets	60.79	71.35	148.61	193.66
Deferred tax assets (net)	364.70	301.02	817.50	612.33
Non Current tax assets (net)	122.40	107.22	226.79	176.67
Other Non-Current Assets	7.83	9.89	6.99	8.72
	992.25	1,366.82	1,388.49	1,617.86
Current Assets				
Inventories	2,781.93	2,279.35	12,315.85	10,997.66
Financial Assets				
Trade Receivables	170.50	204.62	263.49	310.14
Cash and Cash Equivalents	128.54	25.20	490.38	300.93
Other bank balances	302.58	236.03	418.63	442.99
Loans	1,164.01	837.76	-	18.32
Other financial assets	924.81	981.65	495.93	350.93
Other Current Assets	365.22	348.57	1,149.55	824.76
Assets classified as held for sale	-	10.30	-	13.82
	5,837.59	4,923.48	15,133.83	13,259.55
TOTAL ASSETS	6,829.84	6,290.30	16,522.32	14,877.41



(Rupees in Crore)

Particulars	Standalone		Consolidated	
	As on 31-Mar-2026 (Audited)	As on 31-Mar-2025 (Audited)	As on 31-Mar-2026 (Audited)	As on 31-Mar-2025 (Audited)
EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	182.90	182.90	182.90	182.90
Other Equity	278.27	474.52	(1,084.42)	(388.03)
Non Controlling Interest			8.95	8.89
Liabilities				
Non-current liabilities				
Financial Liabilities				
Borrowings	394.55	145.91	1,267.07	499.24
Lease liabilities	13.88	23.07	22.75	34.95
Trade payables				
Total outstanding dues of micro enterprises and small enterprises	-	-	-	-
Total outstanding dues of creditors other than micro enterprises and small enterprises	77.86	9.27	274.79	296.72
Other Financial Liabilities	12.84	18.67	137.27	245.09
Other non-current liabilities	3.13	2.88	17.62	17.04
Provisions	10.69	10.68	29.48	27.15
	512.95	210.48	1,748.98	1,120.19
Current liabilities				
Financial Liabilities				
Borrowings	84.02	96.97	158.10	244.32
Lease liabilities	13.62	12.80	18.32	17.41
Trade Payables				
Total outstanding dues of micro enterprises and small enterprises	18.33	12.54	63.13	48.60
Total outstanding dues of creditors other than micro enterprises and small enterprises	398.63	407.81	1,330.00	1,281.42
Other Financial liabilities	664.41	605.62	1,139.69	1,008.70
Other Current Liabilities	4,674.41	4,284.87	12,949.92	11,339.87
Provisions	2.30	1.79	4.20	3.76
Current tax liabilities (net)	-	-	2.55	1.03
Liabilities related to assets held for sale	-	-	-	8.35
	5,855.72	5,422.40	15,665.91	13,953.46
TOTAL EQUITY AND LIABILITIES	6,829.84	6,290.30	16,522.32	14,877.41



9. Statement of Cash Flow:

(Rupees in Crore)

Particulars	Standalone		Consolidated	
	Year Ended 31 March 2026 (Audited)	Year Ended 31 March 2025 (Audited)	Year Ended 31 March 2026 (Audited)	Year Ended 31 March 2025 (Audited)
A. Cash flow from operating activities				
Profit/(loss) for the year	(259.60)	(205.31)	(899.11)	(763.75)
Adjustments for:				
Depreciation and amortization expense	20.19	26.31	34.51	36.69
Interest income	(18.60)	(14.35)	(43.74)	(28.61)
Interest and finance charges	146.90	112.95	241.61	181.19
Interest on Lease Liability	11.35	10.44	13.50	14.11
Unrealised profit	-	-	(0.43)	(0.34)
Bad debts and Provision for doubtful trade receivable, deposits and advances	0.78	(0.74)	7.01	1.17
Liabilities no longer required written back	(6.99)	(26.68)	(25.42)	(32.03)
Loss/(profit) on sale/ discard of Property Plant and Equipment	(1.80)	(9.69)	(1.87)	(9.84)
Profit on sale of investments	(30.19)	-	(9.48)	-
Other non cash Items	0.11	(0.66)	(0.73)	(2.20)
Operating profit/(loss) before working capital changes	(137.85)	(107.73)	(684.15)	(603.61)
Adjustments for working capital				
Inventories	54.62	16.74	(275.42)	171.66
Trade receivable	33.07	27.20	39.37	36.76
Loans and advances	(44.81)	2.68	(84.34)	(17.63)
Other financial assets	121.99	66.13	6.89	(110.14)
Other non-financial assets	(14.48)	22.31	(322.88)	(35.61)
Trade payable, financial liabilities, Other Liabilities and provisions	429.46	565.39	1,584.71	1,615.89
Cash generated from working Capital change	579.85	700.45	948.33	1,660.93
Net cash flow from operating activities	442.00	592.72	264.18	1,057.32
Direct tax (paid)/refund (net) including tax paid under protest	(15.18)	(7.40)	(52.19)	(50.65)
Net cash generated from Operating activities (A)	426.82	585.32	211.99	1,006.67
B Cash flow from investing activities				
Purchase of Property, Plant & Equipment	(9.56)	(8.89)	(29.56)	(24.09)
Sale of Property, Plant & Equipment	2.47	15.00	3.51	16.02
Purchase of investments in subsidiaries, associates and partnership firms	(0.02)	(18.39)	-	(11.55)
Proceeds from sale of investments in subsidiary companies	43.00	-	21.66	-
Movement in other bank balances	(75.40)	(43.45)	2.64	(99.71)
Loan (given to)/repaid by subsidiaries (Net)	(326.25)	(392.98)	-	-
Loan (given to)/repaid by other related parties (Net)	-	-	-	(17.29)
Loan (given to)/repaid by others (Net)	-	-	18.32	(18.32)



Interest received	17.84	18.17	43.11	29.23
Net cash generated from /(used in) investing activities (B)	(347.92)	(430.54)	59.68	(125.71)
C Cash flow from financing activities				
Dividend paid and unpaid dividend deposited	(0.03)	(0.03)	(0.03)	(0.03)
Interest and finance charges paid	(155.00)	(140.98)	(710.29)	(684.02)
Repayment of Lease Liability including interest	(27.43)	(52.47)	(35.16)	(60.04)
Repayment of borrowings	(176.48)	(75.89)	(490.50)	(358.15)
Proceeds from borrowings	383.38	92.11	1,153.76	331.87
Net cash (used in)/generated from Financing activities (C)	24.44	(177.26)	(82.22)	(770.37)
Net increase/(decrease) in cash and cash equivalents (A+B+C)	103.34	(22.48)	189.45	110.59
Opening balance of cash and cash equivalents	25.20	47.68	300.93	190.35
Less: Cash & cash equivalents classified as held for sale	-	-	-	(0.01)
Closing balance of cash and cash equivalents	128.54	25.20	490.38	300.93

10. The Board of directors of few wholly owned subsidiary companies of the group have proposed final dividend to the holding Company subject to approval from holding Company namely Omaxe Limited in the ensuing general meeting of respective subsidiary companies as per following details:

S. No.	Name of Subsidiary	Amount of Proposed Dividend per share (in Rupees)	Estimated Outgo from Subsidiary Company to Holding Company (Rupees in Crore)
1	Jagdamba Contractors and Builders Limited	58.00	29.00
2	Atulah Contractors and Constructions Private Limited	95.00	9.50
3	Primordial Buildcon Private Limited	1,800.00	9.00
4	Omaxe Buildhome Limited	10.00	25.00

11. The Previous period/year figures have been regrouped/ reclassified, wherever necessary, to make them comparable with current year/period figures.
12. The standalone and consolidated financial results of the Company for the quarter and year ended 31 March, 2026 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited



Place: New Delhi
Date: 15 May 2026

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: secretarial_1@omaxe.com, Tel: 91-11-41893100

Extract of Audited Consolidated Financial Results for the quarter and year ended 31 March 2026

(Rupees in Crore)

S. No.	Particulars	Quarter ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
1	Total Income from Operations	376.31	319.03	553.03	1,339.74	1,636.97
2	Net Profit/(loss) for the period (before tax, exceptional and extraordinary items)	(253.73)	(200.84)	(157.25)	(899.11)	(764.02)
3	Net Profit/(loss) for the period before tax (after exceptional and extraordinary items)	(253.74)	(200.84)	(157.25)	(899.12)	(764.02)
4	Net profit/(loss) for the period after tax (after exceptional and extraordinary items)	(191.42)	(153.20)	(148.67)	(696.80)	(685.40)
5	Total Comprehensive Income/(loss) for the period [Comprising Profit/(loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(191.37)	(153.25)	(147.90)	(696.33)	(684.94)
6	Paid up Equity Share Capital (Face value Rs. 10 each)	182.90	182.90	182.90	182.90	182.90
7	Other Equity	(1,084.42)		(388.03)	(1,084.42)	(388.03)
8	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)					
	Basic earnings per share	(10.46)	(8.38)	(8.11)	(38.10)	(37.51)
	Diluted earnings per share	(10.46)	(8.38)	(8.11)	(38.10)	(37.51)

Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 15 May, 2026. The financial results for the quarter and year ended 31 March, 2026, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, have been audited by the Statutory Auditors of the Company and they have issued an unmodified report on the aforesaid results.
- The above is an extract of the detailed format of Audited quarterly and yearly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and year ended 31 March, 2026 are available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- The figures for the last quarter of current and previous years are the balancing figures between the audited figures in respect of the full financial year and the published figures for nine months ended for respective years.
- The Key Standalone Financial Information is given below:

(Rupees in Crore)

Particulars	Quarter ended			Year Ended	
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	Unaudited	Audited	Audited	Audited
Total Income	168.49	139.78	150.47	514.67	449.97
Profit/(loss) before tax	(110.32)	(39.10)	(19.88)	(259.60)	(205.31)
Net profit/(loss) after tax	(83.05)	(26.24)	(20.76)	(195.61)	(217.03)
Other Comprehensive Income/(loss) (net of tax expenses)	0.11	(0.06)	0.65	(0.64)	1.00
Total Comprehensive Income/(loss) for the period	(82.94)	(26.30)	(20.11)	(196.25)	(216.03)

For and on behalf of Board of Directors
For Omaxe Limited



Place: New Delhi
Date: 15 May, 2026



OL/SE/911/May 2026-27

May 15, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: OMAXE
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Subject: Declaration under Regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by SEBI vide notification no. SEBI/LAD-NRO/GN/2016-17/001 dated 25th May, 2016, Circular No. CIR/CFD/CMD/ 56/2016 dated 27th May, 2016 and Circular No. DCS/COMP/04/2016-17 dated 01st June, 2016, we hereby declare that M/s B S D & Co., Chartered Accountants (FRN: 000312S) Statutory Auditors of the Company have issued Audit Reports with unmodified opinion on the Audited Financial Results (Standalone and Consolidated) of the Company for the Quarter and Financial Year ended on March 31, 2026 and accordingly the statement of impact of audit qualification is not required to be given.

Kindly take the above information on records.

For Omaxe Limited



Atul Banshal
Director Finance & CFO

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.
Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001,(Haryana)
Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: OMAXE
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Subject: Disclosure of non-applicability of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, Chapter XII of updated SEBI Operational Circular dated April 13, 2022 and SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023, with regard to fund raising by issuance of debt securities by large entities

Dear Sir/Madam,

With reference to the captioned subject, we hereby submit that as on March 31, 2026, Omaxe Limited does not fall under the categories as mentioned in Para No. 2.2 of SEBI circular no. SEBI/HO/DDHS/CIR/P/20181144 dated November 26, 2018, Chapter XII of updated SEBI Operational Circular dated April 13, 2022 and SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

Further, please find below the details regarding Large Corporate Entity disclosure as required in the aforesaid circulars:

S. No.	Particulars	Details
1.	Name of the Company	Omaxe Limited
2.	BSE Script Code	532880
3.	NSE Symbol	OMAXE
4.	CIN	L74899HR1989PLC051918
5.	Financial Year (From-To)	01 st April 2025 – 31 st March 2026
6.	Outstanding Qualified Borrowings at the start of the financial year (Rs. In Crore) <i>(including Non-Convertible Redeemable Preference Share Capital being treated as loan in Financials)</i>	Rs. 178.39 Cr.
7.	Outstanding Qualified Borrowings at the end of the financial year (Rs. in Crore) <i>(including (a) borrowings by way of issuance of Unlisted Non-Convertible Debentures; (b) Non-Convertible Redeemable Preference Share Capital being treated as loan in Financials; (c) after considering repayment)</i>	Rs. 414.08 Cr.
8.	Highest credit rating of the company relating to the unsupported bank borrowings or plain vanilla bonds, which have no structuring/ support built in <i>(long term rating)</i>	Credit Rating: ACUITE BBB- (Stable) Credit Rating Agency: Acuite Ratings & Research Limited
9.	Incremental borrowing done during the year (qualified borrowings) (Rs. in Crore) <i>(excluding borrowings by way of issuance of Unlisted Non-Convertible Debentures)</i>	Rs. 200 Cr.
10.	Borrowings by way of issuance of debt securities during the year (Rs. in Crore)	Rs. 63.30 Cr.

Hence, Omaxe Limited is not a "Large Corporate" in terms of aforementioned SEBI Circulars.

You are requested to take the same on record please

Thanking You,

For Omaxe Limited


Atul Banshal
Director Finance & CFO



D B R Srikanta
Company Secretary & Compliance Officer

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The details as required under the SEBI LODR Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided as under:

Particulars	Details of M/s S.K. Bhatt & Associates, Cost Auditors (Point No. 2)	Details of M/s Aditya V Agarwal & Company, Internal Auditors (Point No. 3)	Details of M/s Doogar & Associates (Point No. 3)
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment	Appointment	Resignation
Date of appointment/re-appointment/cessation & term of appointment/re-appointment	Appointment with effect from May 15, 2026 for the Financial Year 2026-27.	Appointment with effect from May 15, 2026 for the Financial Year 2026-27.	Cessation with effect from May 15, 2026.
Brief profile (in case of appointment)	<p>M/s S.K. Bhatt & Associates is a leading Cost Accountancy firm having more than 27 years of rich experience in rendering comprehensive professional services which include Management Consultancy, GST Consultancy, Tax matters, Cost Accounting Services, Corporate law matters, Insolvency related matters, NCLT /NCLAT case filing and appearances, Project finance and setting up projects on turnkey basis. Secretarial Services etc.</p> <p>S.K. Bhatt & Associates is a professionally managed firm. The team consists of distinguished Cost Accountants, Corporate Financial Advisors and Tax Consultants. The firm represents a combination of specialized skills, which are geared to offers sound financial advice and personalized proactive services. Those associated with the firm have regular interaction with industry and other professionals which enables the firm to keep pace with contemporary developments and to meet the needs of its clients.</p>	<p>M/s Aditya V Agarwal & Company, Chartered Accountants is a reputed Chartered Accountancy firm with over 8 years of professional experience in providing audit, taxation, accounting, due diligence, CFO advisory, and compliance services. The firm caters to more than 150 Indian clients and 25+ international clients across diverse industries and geographies, including the USA, Canada, Saudi Arabia, Singapore, and Vietnam.</p> <p>Supported by a team of 32 qualified and dedicated professionals, the firm is committed to delivering tailored financial and advisory solutions with a strong focus on integrity, regulatory compliance, and business growth. The firm also possesses significant expertise in startup advisory, financial due diligence, and fundraising support.</p>	N.A.

For Omaxe Limited

(Company Secretary)

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